



City of Naples Symposia & Business Meetings
 Third Annual Investment Symposium
 May 5 & 6, 2014
 Naples Hilton
 5111 Tamiami Trail North
 Naples, Florida 34103

Monday, May 05, 2014

8:00 am - 9:00 am	Breakfast	Naples Hilton
9:00 am - 9:30 am	Lisa Shalett, Managing Director, MS Global Investment Committee Morgan Stanley	
9:30 am - 10:15 am	Charlie Mulfinger, CIMA, Managing Director Scott Owens Graystone Consulting	
10:15 am - 10:30 am	Break	
10:30 am - 11:15 am	Todd Needham, CFA Chris Harms Loomis Sayles	
11:15 am - 12:00 pm	Mirka Luoto Chris Kaufman Rothschild	
12:00 pm - 1:15 pm	Working Lunch	
1:15 pm - 2:00 pm	John Gunther Polen	
2:00 pm - 2:45 pm	Chris Greco Marty LaPrade Sawgrass Asset Management	
2:45 pm - 3:30 pm	Jim Wallerius Ron Mushock Systematic	
3:30 pm - 3:45 pm	Break	
3:45 pm - 4:30 pm	Nick Kemerer Ed Foss MDT	
4:30 pm - 5:15 pm	Frank Sposato Lazard Asset Management	

Tuesday, May 06, 2014

8 : 0 0 a m - 9 : 0 0 a m	Breakfast	Naples Hilton
9 : 0 0 a m - 9 : 4 5 a m	Joe Bruening Renaissance	
9 : 4 5 a m - 1 0 : 3 0 a m	Ron Lanier UBS	
1 0 : 3 0 a m - 1 0 : 4 5 a m	Break	
1 0 : 4 5 a m - 1 1 : 3 0 a m	John Freeley Pine Grove	
1 1 : 3 0 a m - 1 2 : 1 5 p m	Chris Mackay Private Advisors	
1 2 : 1 5 p m - 1 : 3 0 p m	Working Lunch	
1 : 3 0 p m - 2 : 3 0 p m	Manager Panel	
2 : 3 0 p m - 2 : 4 5 p m	Adjournment of Symposium	

Tuesday, May 06, 2014

3:00 pm - 5:00 pm	City of Naples Joint/General/Police Officers' & Firefighters' Pension Board Meeting	City Hall Council Chamber
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